

FPO: POWER GRID CORPORATION OF INDIA LTD.



Issue Period	- Dec 3 rd , 2013 – Dec 6 th , 2013
Issue Size	- 784,053,309 Equity Shares
Issue Size	- Rs. 6,690 Crores
Issue Price	- Rs. 85 - 90 per Equity Share
Market Lot	- 150 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Power Grid Corporation of India Limited (POWERGRID), the Central Transmission Utility (CTU) of the India under ministry of power is one amongst the largest power transmission utilities in the world.

The company intends to use fresh issue funds for capital requirements for the implementation of certain identified transmission projects and general corporate purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
POWER GRID CORP.	3/12/2013 to 06/12/2013	Rs. 85 - 90	150	----

(Discount of ₹ 4.5/ for retail investors and eligible employees)

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	39,20,26,655 Equity shares (50% of Net Issue size)
Non-Institutional (more than Rs.200,000/-)	11,76,07,996 Equity shares (15% of Net Issue size)
Retail (up to Rs.200,000/-)	27,44,18,658 Equity shares (35% of Net Issue size)

IPO DESK:

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