

IPO: SHARDA CROP CHEM LTD



Issue Period	- Sep 05, 2014 - Sep 09, 2014
Issue Size	- 22,555,124 Equity Shares
Issue Size	- Rs. 327.05 - 351.86 Crore
Issue Price	- Rs. 145 - Rs. 156
Market Lot	- 90 Shares
Listing at	- BSE, NSE



SHARDA CROP CHEM LIMITED

COMPANY PROFILE

Sharda Cropchem Ltd is a crop protection chemical company engaged in the marketing and distribution of a wide range of formulations and generic active ingredients globally. They have also recently entered into the biocide segment and have acquired several registrations from the existing registration holders, primarily, in Europe. As of July 15, 2014 it owned over 1,040 registrations for formulations and over 155 registrations for generic active ingredients across Europe, NAFTA, Latin America and Rest of the World.

The objects of the Issue are to Achieve the benefits of listing the Equity Shares on the BSE and the NSE and to carry out the sale of 22,555,124 Equity Shares by the Selling Shareholders.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
SHARDA CROP CHEM LTD.	05/09/2014 to 09/09/2014	Rs. 145 – 156	90	3/5

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	11277562 Equity shares (50% of Net Issue size)
Non-Institutional (more than Rs.200,000/-)	33,83,269 Equity shares (15% of Net Issue size)
Retail (up to Rs.200,000/-)	78,94,293 Equity shares (35% of Net Issue size)

IPO DESK:

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