

IPO: NCML INDUSTRIES LTD



Issue Period	- Dec 29, 2014 - Jan 2, 2015
Issue Size	- 6,000,000 Equity Shares
Issue Size	- Rs. 60.00 - 72.00 Crore
Issue Price	- Rs. 100 - Rs. 120 per eq share
Market Lot	- 125 shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 2007, NCML Industries Limited is one of the flagship Company of NCML group, mainly is in the business of edible oil and wind energy production. NCML is one of the leading edible oil importing, manufacturing and marketing Companies of India with international presence, dealing in various edible oils such as Soya bean oil, Cottonseed oil, Palm oil (Palmolein), and Mustard oil, Rapeseed Oil etc. NCML also markets import quality edible oils under the brand names 'Maanik', 'Moti', 'Shan' & 'Pearl'. These brands have presence in large parts of North India today.

The objects of the Issue are to Carry out the sale of 60,00,000 Equity Shares by the Selling Shareholders and To achieve the benefits of listing the Equity Shares on the Stock Exchanges.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	ICRA RATING
NCML INDUSTRIES LTD.	29/12/2014 to 02/01/2015	Rs. 100 – 120	125	3

NOTE RATING CRITERIA: ICRA assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	10% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	27% of Net Issue size
Retail (up to Rs.200,000/-)	63% of Net Issue size

IPO DESK:

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