

IPO: INOX WIND LIMITED



Issue Period	- Mar 18, 2015– Mar 20, 2015
Issue Size	- Rs. 700 Crore
Issue Price	- Rs.315 - Rs.325 per Eq Share
Market Lot	- 45 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

ncorporated in April 2009; Inox Wind Limited is leading wind power solutions provider in India. Inox manufactures wind turbine generators. Company also offer services including wind resource assessment, site acquisition, infrastructure development, erection and commissioning, and also long term operations and maintenance of wind power projects. Company has facilities dedicated to manufacturing nacelles, hubs, rotor blade sets and towers. In FY 2012 Company produced and sold 60 turbine generators and in FY 2013; 60 turbine generators of 2 MW each. The promoter of the company is Gujarat Fluorochemicals Limited (GFL) AND holds 75% of the pre-issue issued.

The objects of the Issue are Expansion and upgradation of existing manufacturing facilities, Long term working capital requirements, Investment in our Subsidiary, IWISL, for the purpose of development of power evacuation infrastructure and other infrastructure development AND General Corporate Purposes.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
INOX WIND LIMITED.	18/03/2015 to 20/03/2015	Rs. 315 – 325	45	NA

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

IPO DESK:

Phone: 0731- 4097 232/ 240/ 194
Mobile: 9300059777, 9893388808