

IPO: VRL LOGISTICS LIMITED



Issue Period	- Apr 15, 2015– Apr 17, 2015
Issue Size	- Rs. 23,116,000 Equity shares
Issue Size	- Rs. 450.76 – Rs. 473.88
Issue Price	- Rs.195 - Rs.205 per Eq Share
Market Lot	- 65 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

VRL Logistics Ltd (VRL) is one of the leading pan-India surface logistics and parcel delivery service provider. It owns and operates the largest fleet of commercial vehicles in the private sector in India. VRL provides general parcel and priority parcel delivery (less than truckload services, “LTL”), courier and full-truckload (“FTL”) services through its widespread transportation network in 28 States and four Union Territories across India. Company’s operational infrastructure for the goods transportation business as of December 31, 2014 comprised 624 branches (comprising 604 leased branches and 20 owned branches) and 346 agencies across India. VRL’s goods transportation service business serves a broad range of industries, including the fast moving consumer goods (FMCG) sector as well as other industries including food, textiles, apparel, furniture, appliances, pharmaceutical products, rubber, plastics, metal and metal products, wood, glass, automotive parts and machinery.

The objects of the Issue are Purchase of goods transportation Vehicles and Repayment/pre-payment of certain borrowings.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
VRL LOGISTICS LIMITED	15/04/2015 to 17/04/2015	Rs. 195 – 205	65	-

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

IPO DESK:

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