

IPO: MEP INFRASTRUCTURE DEVELOPERS LIMITED



Issue Period	- Apr 21, 2015– Apr 23, 2015
Issue Size	- Rs. 324 Cr
Issue Price	- Rs.63 - Rs.65 per Eq Share
Market Lot	- 225 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 2011, MEP Infrastructure Developers Ltd is engaged in tolling operations of the road infrastructure sector, with a pan-India presence. Company focus on pure toll collection projects as well as OMT projects, which involve maintenance obligations in addition to toll collection on operational roads (including highways) constructed by third parties. They have completed 68 projects, with an aggregate of 122 toll plazas and 783 lanes, and have an overall experience of over 12 years in this business across 12 states in India. MEP Infra currently operate 23 toll collection projects with an aggregate of 40 toll plazas, five OMT projects covering 2,530.04 lane kilometres with an aggregate of 15 toll plazas and one BOT project covering 42.02 lane kilometres with five toll plazas. These ongoing projects are located across nine states in India.

The objects of the Issue are Repayment / pre-payment, in full or part, of certain loans availed by our Subsidiary, MIPL and General corporate purposes.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
MEP INFRA DEVELOPERS LTD	21/04/2015 to 23/04/2015	Rs. 63 – 65	225	-

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	75% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	10% of Net Issue size

IPO DESK:

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