

IPO: UFO MOVIEZ INDIA LTD



Issue Period	- Apr 28, 2015– Apr 30, 2015
Issue Size	- Rs. 600 Cr
Issue Price	- Rs.615 - Rs.625 per Eq Share
Market Lot	- 24 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 2004, UFO Moviez Ltd is India's largest digital cinema distribution network and in-cinema advertising platform (in terms of numbers of screens), according to CRISIL. They operate India's largest satellite-based, digital cinema distribution network. In fiscal year 2014, they digitally delivered more than 1,500 movies in 22 languages to 4,703 screens with aggregate seating capacity of approximately 2.14 million viewers spread across India. Since the beginning of their operations, they have digitally delivered more than 8,100 movies in India. UFO's global network spans 6,611 screens worldwide, including 4,912 screens across India and 1,699 screens across Nepal, the Middle East, Israel, Mexico and the USA.

The objects of the Issue are Achieve the benefits of listing the Equity Shares on the Stock Exchanges AND Sale of Equity Shares by the Selling Shareholders

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
UFO MOVIEZ INDIA LTD	28/04/2015 to 30/04/2015	Rs. 615 – 625	24	-

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals.

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

IPO DESK:

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