

## IPO: PNC INFRATECH LTD



|              |                                 |
|--------------|---------------------------------|
| Issue Period | - May 8, 2015– May 12, 2015     |
| Issue Size   | - Rs. 458.72 Cr – Rs. 488.44 Cr |
| Issue Size   | - 12,921,708 Equity Shares      |
| Issue Price  | - Rs.355 - Rs.378 per Eq Share  |
| Market Lot   | - 35 Equity Shares              |
| Listing at   | - BSE, NSE                      |



### COMPANY PROFILE

PNC Infratech Ltd is an Indian infrastructure construction, development and management company, with expertise in the execution of major infrastructure projects, including highways, bridges, flyovers, power transmission lines, airport runways, development of industrial areas and other infrastructure activities. PNC provide end-to-end infrastructure implementation solutions that include engineering, procurement and construction ("EPC") services on a fixed-sum turnkey basis as well as on an item rate basis. We also execute and implement projects on a "Design-Build- Finance-Operate-Transfer" ("DBFOT"), Operate-Maintain-Transfer ("OMT") and other PPP formats.

The objects of the Issue are Funding working capital requirements, Investment in subsidiary, PNCRHPL for part-financing the Raebareli Jaunpur Project, Investment in capital equipment, Repayment / prepayment of certain indebtedness and Funding expenditure for general corporate purposes

| COMPANY<br>ISSUE NAME | ISSUE<br>PERIOD          | ISSUE<br>PRICE | MARKET<br>LOT | CRISIL<br>RATING |
|-----------------------|--------------------------|----------------|---------------|------------------|
| PNC INFRATECH LTD     | 08/05/2015 to 12/05/2015 | Rs. 355 – 378  | 35            | -                |

|  |                       |
|--|-----------------------|
| QIB (more than Rs.200,000/-)               | 50% of Net Issue size |
| Non-Institutional (more than Rs.200,000/-) | 15% of Net Issue size |
| Retail (up to Rs.200,000/-)                | 35% of Net Issue size |



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#### Conditions for eligibility:

- Client must have POA in DP.
- Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
- Updated DP Master (Client's bank details must be up to date in DP Master)

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097228/236/232/234  
Mobile: 9303172345

#### **INDIRA SECURITIES PVT. LTD**

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