

IPO: PENNAR ENGINEERED BUILDING SYSTEMS LTD



COMPANY PROFILE

Issue Period	- AUG 25, 2015– AUG 27, 2015
Issue Size	- Rs. 156.20 Cr
Issue Price	- Rs.170 - Rs.178 per Eq Share
Market Lot	- 80 Equity Shares
Listing at	- BSE, NSE



Incorporate in January 2010, Pennar Engineered Building Systems Ltd is a subsidiary of Pennar Industries. Company is engaged in the business of custom designed building systems solutions. Company's capabilities include designing, manufacturing, supply and assembly of custom designed building systems. Company's products and services include pre-engineered buildings, design and engineering services, solar module mounting structures, cold form buildings and structural steel products which are widely used for various manufacturing, warehousing, industrial, infrastructure and custom designed commercial buildings. Company has completed design, manufacturing, supply and assembly of 82,120 MT covering sqm area of 18,16,266.

The objects of the Issue are Repayment/ prepayment, in full or part, of certain working capital facilities availed by the Company, Financing the procurement of infrastructure (including software and hardware) for the expansion of its design and engineering services and General corporate purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
PENNAR ENGINEERED BUILDING SYSTEMS LIMITED	25/08/2015 to 27/08/2015	Rs. 170 – 178	80	-

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

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Conditions for eligibility:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

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