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IPO: SHREE PUSHKAR CHEMICALS AND FERTILISERS LTD



Issue Period	- AUG 25, 2015– AUG 27, 2015
Issue Size	- Rs. 70 Cr
Issue Price	- Rs.61 - Rs.65 per Eq Share
Market Lot	- 200 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 1993, Shree Pushkar Chemicals & Fertilisers Limited is Mumbai India based manufacturer of widest range of dye intermediates in India with zero waste. Company has a manufacturing facilities located at Lote Parshuram, Maharashtra. Company is also amongst India's large manufacturers of K-Acid, a dye intermediate used to manufacture Reactive Dyes for dyeing of textiles, with an installed capacity of 960 MTPA as on March 31, 2015. Company manufacture products in 4 major verticals: Dye Intermediates, Acid Complex (comprising sulphuric and its derivative acids), Cattle Feed Supplement and Fertilizers (Single Super Phosphate & Soil Conditioner)

The objects of the Issue are Acquisition of an existing factory within MIDC Industrial Area Lote-Parshuram bearing no. B-97, Setting up of facilities at B-97 for manufacture of Reactive Dyes, H-Acid, Vinyl Sulphone (VS) Ester, Setting up of additional effluent treatment plant, Construction of additional Godown(s) at the existing facility and General corporate purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
SHREE PUSHKAR CHEMICALS AND FERTILISERS LTD	25/08/2015 to 27/08/2015	Rs. 61 – 65	200	-

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

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Conditions for eligibility:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

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