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IPO: PRABHAT DAIRY LIMITED



COMPANY PROFILE

Issue Period	- AUG 28, 2015– SEP 01, 2015
Issue Size	- Rs. 520 Cr
Issue Price	- Rs.140 - Rs.147 per Eq Share
Market Lot	- 102 Equity Shares
Listing at	- BSE, NSE



Prabhat Dairy Limited is an integrated milk and dairy products company in India catering to institutional as well as retail customers. Prabhat Dairy produce fresh, dry, frozen, cultured and fermented dairy products, including pasteurized milk, flavoured milk, sweetened condensed milk, ultra-pasteurised or ultra-high temperature (UHT) milk, yoghurt, dairy whitener, clarified butter (ghee), milk powder, ingredients for baby foods, lassi and chaas. As of March 15, 2015, Prabhat Dairy had an aggregate milk processing capacity of 1.5 million litres per day. Company has established large, automated production facilities with advanced equipment at Shirampur (Ahmednagar) and at Navi Mumbai. Its institutional products include nutrition supplements and formulations for baby food, sweetened condensed milk, partially skimmed milk, skimmed milk powder, skimmed milk preparations, full cream milk powder and specialty milk powder.

The objects of the Issue are Part pre-payment of loans availed by the company and its wholly owned subsidiary, SAIPL, To meet capital expenditure and General corporate purposes.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
PRABHAT DAIRY LIMITED	28/08/2015 to 01/09/2015	Rs. 140 – 147	102	-

****Prabhat Dairy offers Rs 5 discount to retail investors**

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

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Conditions for eligibility:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

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