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IPO: SADBHAV INFRASTRUCTURE PROJECT LIMITED



Issue Period	- AUG 31, 2015– SEP 02, 2015
Issue Size	- Rs. 425.00 Cr
Issue Price	- Rs.100 - Rs.103 per Eq Share
Market Lot	- 145 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 2007, Sadbhav Infrastructure Project Limited is leading road BOT companies in India that specializes in the development, operation and maintenance of highways, roads and related projects. Sadbhav Infra is involved in the development, operation and maintenance of national and state highways and roads in several states in India including Maharashtra, Gujarat, Rajasthan, Karnataka, Haryana, Madhya Pradesh and Telangana and border check posts in the state of Maharashtra. Company has ten BOT projects of which six road projects are fully operational, one is the partially operational border check posts and the remaining three projects are in various stages of development. Nine of the ten BOT projects are toll projects. Sadbhav Infra generate revenues primarily from toll collection, service fee and annuity receipts.

The objects of the Issue are Repayment/pre-payment, in full or part, of certain loans availed by Company from ICICI Bank Limited and SEL, company's corporate Promoter, Equity investment and advancing of sub-ordinate debt to subsidiary, SUTPL, for part financing of the SUTPL Project and General corporate purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
SADBHAV INFRASTRUCTURE PROJECT LTD	31/08/2015 to 02/09/2015	Rs. 100 – 103	145	-

QIB (more than Rs.200,000/-)	75% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	10% of Net Issue size

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Conditions for eligibility:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097228/236/232/234

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