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IPO: ALKEM LABORATORIES LTD



COMPANY PROFILE

Issue Period	- DEC 08, 2015– DEC 10, 2015
Issue Size	- Rs. 12,853,442 Eq sh of Rs.2
Issue Size	- Rs. 1311.05 – 1349.61 Cr
Issue Price	- Rs.1020 - Rs.1050 per Eq Share
Market Lot	- 14 Equity Shares
Listing at	- BSE, NSE



Incorporated in 1973, Alkem Labs is leading India based pharmaceutical company engaged in the development, manufacture and sale of pharmaceutical and nutraceutical products. Alkem Labs produces branded generics, generic drugs, active pharmaceutical ingredients and nutraceuticals, which they market in India and 55 countries internationally, primarily the United States. Company's pharmaceutical business is organized into domestic and international operations. Alkem Labs has a portfolio of over 736 brands in India. Its products are also sold in 56 countries. In the United States, company has filed 66 abbreviated new drug applications. Company's most significant therapeutic areas in domestic market are anti-infectives, gastro-intestinal, pain and analgesics, and vitamins, minerals and nutrients. Alkem Labs have a total of 16 manufacturing facilities: 14 manufacturing facilities at five locations in India and two in the United States. Company have four research and development facilities, two in India and two in the United States. As of June 30, 2015, company employed 483 scientists in research and development functions.

The objects of the Issue are To achieve the benefits of listing the Equity Shares on the Stock Exchanges and For the Offer for Sale of up to 12,853,442 Equity Shares by the Selling Shareholders.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
ALKEM LABORATORIES LTD	08/12/2015 to 10/12/2015	Rs. 1020 – 1050	14	-

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

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Conditions for eligibility:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

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