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IPO: NARAYANA HRUDAYALAYA LIMITED



COMPANY PROFILE

Issue Period	- DEC 17, 2015– DEC 21, 2015
Issue Size	- 24,523,297 Eq Shares
Issue Size	- 600.82 – 613.08
Issue Price	- Rs.245 - Rs.250 per Eq Share
Market Lot	- 60 Equity Shares
Listing at	- BSE, NSE



Incorporated in 2000, Narayana Hrudayalaya headquartered in Bengaluru is one of the leading private healthcare service providers in India. They operates through chain of multispecialty, tertiary and primary healthcare facilities. They have network of 23 hospitals (multispeciality and superspeciality healthcare facilities which provide tertiary care), 8 heart centres (superspeciality units which are set up in a third party hospital) and 25 primary care facilities (including clinics and information centres), across a total of 32 cities, towns and villages in India, with 5,600 operational beds and the potential to reach a capacity of up to 6,600 beds. In FY 2015, their facilities provided care to over 1.97 million patients. They have strong presence in the southern state of Karnataka and eastern India, as well as an emerging presence in western and central India..

The objects of the Issue are Achieve the benefits of listing the Equity Shares on the Stock Exchanges and for the sale of 20,436,081 Equity Shares by the Selling Shareholders, Enhance visibility and brand image among existing and potential clients and Provide liquidity to the existing shareholders.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
NARAYANA HRUDAYALAYA LTD	17/12/2015 to 21/12/2015	Rs.245 – 250	60	-

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

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Conditions for eligibilty:

1. Client must have POA in DP.
2. Credit amount in Ledger (We can transfer the fund if client has credit in commodity account)
3. Updated DP Master (Client's bank details must be up to date in DP Master)



FOR QUERIES CONTACT IPO DESK AT :

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