

IPO: QUICK HEAL TECHNOLOGIES LTD



Issue Period	- FEB 08, 2016– FEB 10, 2016
Issue Size	- Rs. 450.00 Cr (Approx)
Issue Price	- Rs.311 - Rs.321 per Eq Share
Market Lot	- 45 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 1995, Quick Heal Technologies Ltd is Pune, India based IT security solutions company. Company has market share of over 30% in the retail segment in India. Quick Heal's customers include home users, small offices and home offices, SMBs, enterprises, educational institutions, as well as government agencies and departments. Company's proprietary antivirus technology works to detect security threats including virus and malware attacks in real time to protect users IT assets across platforms, including Windows, Mac, Android, iOS and Linux, and across devices, including desktops, laptops, mobile/ smartphones and tablets. Since its incorporation, more than 24.5 million licenses of the products have been installed and as of June 30, 2015, company has over 6.9 million active licenses spread across more than 80 countries. Strength of the company are Large Portfolio of Easy to use, High quality Solutions, Recognised Brand Name and Positive Reputation, Large and Diverse User Base, Strong and Diversified Channel Network, Significant R&D and Technology Capabilities, Experienced Management Team and Qualified Pool of Employees Backed by a Venture Capital Investor, Consistent Growth, Profitability and Cash Flow Generation

The objects of the Issue are Advertising and sales promotion, Capital expenditure for research and development, Purchase, development and renovation of office premises in Chennai, Kolkata, Pune and New Delhi and General corporate purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
QUICK HEAL TECHNOLOGIES LTD	08/02/2016 to 10/02/2016	Rs. 311 – 321	45	--

**Kindly note that only ASBA application will be accepted for IPO

NOTE RATING CRITERIA: CRISIL assigns IPO grading on a scale of 5 to 1, with Grade 5 indicating strong fundamentals and Grade 1 indicating poor fundamentals

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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INDIRA SECURITIES PVT. LTD

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