

IPO: HEALTHCARE GLOBAL ENTERPRISES LTD



COMPANY PROFILE

Issue Period	- MAR 16, 2016– MAR 18, 2016
Issue Size	- 29,800,000 Eq Shares of Rs. 10
Issue Size	- Rs. 610.90Cr- Rs. 649.64Cr
Issue Price	- Rs.205 - Rs.218 per Eq Share
Market Lot	- 65 Equity Shares
Listing at	- BSE, NSE



Healthcare Global Enterprises Ltd (HCG) is Bangalore India based provider of speciality healthcare in India focused on cancer and fertility. HCG operates the largest cancer care network in India in terms of the total number of private cancer treatment centres licensed. HCG also operates fertility centres under the 'Milann' brand. As of December 31, 2015, HCG network consisted of 14 comprehensive cancer centres, including centre of excellence in Bengaluru, three freestanding diagnostic centres and one day care chemotherapy centre across India. HCG acquired 50.10% equity in BACC Healthcare in 2013 which operates fertility centres under the Milann brand, through itself and its wholly-owned subsidiary, DKR Healthcare. HCG now operate four Milann fertility centres in Bengaluru. BACC Healthcare is led by a team of qualified and experienced fertility specialists. Under Triesta brand, HCG provide clinical reference laboratory services in India with a specialisation in oncology, including molecular diagnostic services and genomic testing. Strengths of the Company are Largest provider of cancer care in India with a proven track record, High quality cancer care provided at a competitive price, Entry into high potential fertility business, Strong management team with successful track record, Highly skilled specialist physicians and 'hub and spoke' business model and partnership arrangements

The objects of the Issue are Purchase of medical equipment, Investment in IT software, services and hardware, Pre-payment of debt and General corporate purposes.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
HEALTHCARE GLOBAL ENTERPRISES LIMITED	16/03/2016 to 18/03/2016	Rs. 205 – 218	65	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs.200,000/-)	75% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	10% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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