

IPO: EQUITAS HOLDINGS LTD



COMPANY PROFILE

Issue Period	- APR 05, 2016– APR 07, 2016
Issue Size	- Rs. 2175.00 Cr
Issue Price	- Rs.109 - Rs.110 per Eq Share
Market Lot	- 135 Equity Shares
Listing at	- BSE, NSE



Incorporated in June 2007, Equitas Holdings Ltd is Chennai based financial services provider focused on individuals and micro and small enterprises (MSEs). Equitas offers services to low income groups and economically weaker individuals operating small businesses and MSEs with limited access to formal financing channels. Equitas is one of the 10 companies that have been selected by the RBI to set up small finance banks, niche lenders aimed at helping small businesses and farmers get easier access to funding. Equitas operates in 11 states, one union territory and the NCT of Delhi. As of June 30, 2015, Equitas had 520 branches across India. Equitas offer a range of financial products and services including:

1. **Microfinance:** Equitas offers micro loans of Rs 5,000 to Rs 35,000 to its customers. Company is fifth largest microfinance company in India in terms of gross loan portfolio.
2. **Vehicle Finance:** Equitas offers used commercial vehicle finance to customers. Company is among a few NBFCs in India operating in the used commercial vehicle finance business.
3. **Micro and Small Enterprise (MSE) Finance:** Equitas provides asset backed financing primarily focused on self-employed individuals operating micro enterprises and small enterprises.
4. **Housing Finance:** Equitas provides micro-housing and affordable-housing loans to selfemployed individuals who have limited access to loans from banks and larger housing finance companies. A majority of its micro-housing finance loan accounts represented cross sales to eligible higher income microfinance customers with a satisfactory track record.

The objects of the Issue are funding of Investment in Subsidiaries to augment their capital base to meet their future capital requirements arising out of growth in the business; and General Corporate Purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
EQUITAS HOLDINGS LIMITED	05/04/2016 to 07/04/2016	Rs. 109 – 110	135	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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