

IPO: THYROCARE TECHNOLOGIES LTD



COMPANY PROFILE

Issue Period	- APR 27, 2016– APR 29, 2016
Issue Size	- 10744708 Equity shares
Issue Size	- Rs. 451.28 – Rs. 479.21 cr
Issue Price	- Rs.420 - Rs.446 per Eq Share
Market Lot	- 33 Equity Shares
Listing at	- BSE, NSE



Incorporated in 2000, Thyrocare Technologie Ltd is one of the leading pan-India diagnostic chains and conduct an array of medical diagnostic tests and profiles of tests that helps in early detection and management of disorders and diseases. They are India's first fully automated diagnostic laboratory having its strong presence in more than 2000 cities / towns in India and internationally. As of November 30, 2015, they offered 192 tests and 54 profiles of tests to detect a number of disorders, including thyroid disorders, growth disorders, metabolism disorders, auto-immunity, diabetes, anemia, cardiovascular disorders, infertility and various infectious diseases. Their laboratory process over 30,000 sample and above 1 lakh investigations every day. Their profiles of tests include 17 profiles of tests administered under their 'Aarogyam' brand. Through wholly owned subsidiary, NHL, they operate a network of molecular imaging centers in New Delhi, Navi Mumbai and Hyderabad, focused on early and effective cancer monitoring.

The objects of the Issue Achieve the benefits of listing the Equity Shares on the BSE and the NSE and Carry out the sale of up to 10,744,708 Equity Shares by the Selling Shareholders.

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
THYROCARE TECHNOLOGIES LTD	27/04/2016 to 29/04/2016	Rs. 420 – 446	33	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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