

IPO: UJJIVAN FINANCIAL SERVICES LTD



Issue Period	- APR 28, 2016– MAY 02, 2016
Issue Size	- 42,270,760 Equity shares
Issue Size	- Rs. 887.69 cr
Issue Price	- Rs.207 - Rs.210 per Eq Share
Market Lot	- 70 Equity Shares
Listing at	- BSE, NSE



COMPANY PROFILE

Incorporated in 2005, Ujjivan Financial Services Ltd is an Indian microfinance services company primarily based on the joint liability group lending model for providing collateral free, small ticket-size loans to economically active poor women. They also offer individual loans to Micro & Small Enterprises ("MSEs").

They offers group loans and individual loan as per their customer requirements. That include agricultural, education, home improvement, home purchase and livestock loans. In addition to loan products, they also provide non-credit offerings comprising of life insurance products, in partnership with insurance providers such as Bajaj Allianz Life Insurance, Kotak Mahindra Life Insurance, and HDFC Life Insurance Company Ltd.

Ujjivan Financial operations is spread across 24 states and union territories, and 209 districts across India. serve over 2.77 million active customers through our 469 branches and 7,786 employees..

The objects of the Issue Augmenting capital base to meet future capital requirements AND General corporate purpose..

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
UJJIVAN FINANCIAL SERVICES LTD	28/04/2016 to 02/05/2016	Rs. 207 – 210	70	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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INDIRA SECURITIES PVT. LTD

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