

IPO: DILIP BUILDCON LTD



Issue Period	- AUG 01, 2016– AUG 03, 2016
Issue Size	- Rs. 650.00 Cr (Approx)
Issue Price	- Rs.214 - Rs.219 per Eq Share
Market Lot	- 65 Equity Shares
Listing at	- BSE, NSE



DILIP BUILDCON LTD.
Infrastructure & Beyond

COMPANY PROFILE

Incorporated in 2006, Dilip Buildcon Ltd is Bhopal, MP based Engineering, Procurement and Construction (EPC) contractor focused on road projects in India. Information in this paragraph is taken from chittorgarh.com, India's No. 1 IPO Investment Portal. Company's core business is undertaking construction projects across India in the roads and irrigation sectors. Dilip Buildcon is specialized in constructing state and national highways, city roads, culverts and bridges. Company is expanded into the irrigation and urban development businesses. In last 5 years Dilip Buildcon completed the construction of 51 road projects in the states of Madhya Pradesh, Gujarat, Himachal Pradesh, Rajasthan and Maharashtra with an length of 5,858.49 lane kms. Company is owner of the one of the largest fleets of construction equipment in India with over 6,604 vehicles. Company is also one of the largest employers in construction sector with around 18,000 employees.

Dilip Buildcon's Competitive Strengths:

1. One of the Leading Road-focused EPC Contractor
2. Efficient business model
3. Excellent execution track record through strong operating systems and controls
4. Strong financial performance and credit profile
5. Visible growth through a robust order book and excellent pre-qualification credentials
6. Experienced management and promoters

The objects of the Issue are Prepayment or scheduled repayment of a portion of term loans availed by the company, To meet working capital requirements and General Corporate Purposes

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
DILIP BUILDCON LIMITED	01/08/2016 to 03/08/2016	Rs. 214 – 219	65	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs.200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs.200,000/-)	15% of Net Issue size
Retail (up to Rs.200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097228/236/232/234
Mobile: 9303172345

INDIRA SECURITIES PVT. LTD

SEBI Reg. No. NSE - INB231286635 Address: E-15, Saket Nagar, Indore (M.P)
Phone: 0731-4097170/171/172 Fax: 0731- 2562117 E-mail: customercare@indiratrade.com