

Initial Public Offer (IPO)



Issue Period: Aug 19, 2016 - Aug 23, 2016

Issue Size: Rs. 1500.00 Cr. (Approx)

Issue Price: Rs. 224 - Rs. 225 per Eq Share

Market Lot: 65 Equity Shares

Listing at: BSE, NSE

COMPANY PROFILE

Incorporated in 1943 as a regional bank in Maharashtra, RBL Bank Ltd is a Mumbai India based private sector bank offering range of banking products and services to large corporations, SMEs, agricultural customers, retail customers and development banking & financial inclusion (low income) customers.

As of March 31, 2015, RBL had 183 branches and 348 ATMs spread across 13 Indian states serving over 1.3 million customers. RBL acquired certain Indian businesses of the Royal Bank of Scotland (RBS), including the RBS's business banking, credit card and mortgage portfolio businesses, in 2014.

RBL's business segments consist of corporate and institutional banking, commercial banking, branch and business banking, agribusiness banking, development banking and financial inclusion and treasury and financial markets operations.

RBL'S COMPETITIVE STRENGTHS

1. Client focused approach to business resulting in growing brand recognition
2. Robust multi-channel distribution system
3. Partnerships that expand reach in rural markets
4. Growing net interest and non-interest income
5. Risk management and balance sheet focus
6. Modern and scalable information technology systems infrastructure
7. Focus on operational quality and scalability.

The objects of the Issue are: augment capital base to meet Bank's future capital requirements, Enhance visibility and brand name among existing and potential customers, and General corporate purposes.

OUR RECOMMENDATION

SUBSCRIBE

NEUTRAL

HIGH RISK

AVOID

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
RBL BANK LIMITED	19/08/2016 TO 23/08/2016	RS. 224 - 225	65	--

****KINDLY NOTE THAT ONLY ASBA APPLICATION WILL BE ACCEPTED FOR IPO**

QIB (more than Rs. 200,000/-) 50% of Net Issue size

Non-Institutional (more than Rs. 200,000/-) 15% of Net Issue size

Retail (up to Rs.200,000/-) 35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT:

☎ 0731- 4097228/236/232/234 | 📞 9303172345



Disclaimer: Investment in securities is subject to market Risk.