

IPO: GREENSIGNAL BIO PHARMA LTD



COMPANY PROFILE

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| Issue Period | - Nov 09, 2016– NOV 11, 2016 |
| Issue Size | - 1,45,79,560 Equity Shares |
| Issue Price | - Rs.76 - Rs.80 per Eq Share |
| Market Lot | - 175 Equity Shares |
| Listing at | - BSE, NSE |



Incorporated in 2005, GreenSignal Bio Pharma is Chennai based pharmaceutical company engaged in the development, manufacture and sale of the BCG vaccine. GreenSignal is an Indian vaccine manufacturing company with global operations. The products company manufacture includes a BCG vaccine and BCG-ONCO, an immunotherapy drug. The immunotherapy drug is used in the treatment of urinary bladder cancer.

Both vaccines produced by GreenSignal are generic drugs and company do not require any patents for the same.

GreenSignal has a long term contract with UNICEF to supply the BCG vaccine to UNICEF. GreenSignal is among 4 companies worldwide who have been WHO-prequalified to supply the BCG vaccine to UNICEF. Other customers include Indonesia, Nepal and Ministry of Health, India.

GreenSignal Bio has a manufacturing facility located in Tiruvallur District, Tamil Nadu.

The objects of the Issue are to carry out the sale of up to 14,579,560 Equity Shares by the Selling Shareholders, enhance visibility and brand image among existing and potential customers, achieve the benefits of listing the Equity Shares on the BSE and the NSE and Provide liquidity to the existing shareholders.

| COMPANY ISSUE NAME | ISSUE PERIOD | ISSUE PRICE | MARKET LOT | CRISIL RATING |
|----------------------------|--------------------------|----------------|---------------|------------------|
| GREENSIGNAL BIO PHARMA LTD | 09/11/2016 to 11/11/2016 | Rs. 76 – 80 | 175 | -- |

**Kindly note that only ASBA application will be accepted for IPO

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| QIB (more than Rs.200,000/-) | 75% of Net Issue size |
| Non-Institutional (more than Rs.200,000/-) | 15% of Net Issue size |
| Retail (up to Rs.200,000/-) | 10% of Net Issue size |

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