

Initial Public Offer (IPO)



Issue Period: Dec 06 2016 - Dec 08 2016

Issue Size: Rs. 1330.00 Cr

Issue Price: Rs.426 - Rs.428 per Eq Share

Market Lot: 35 Equity Shares

Listing at: BSE, NSE

COMPANY PROFILE

Incorporated in 2005, Laurus Labs Ltd is a research and development ("R&D") driven pharmaceutical company manufacturing generic active pharmaceutical ingredients ("APIs") for select, high-growth therapeutic areas of anti-retrovirals ("ARVs") and Hepatitis C. It also manufactures APIs in oncology and other therapeutic areas. During the financial year 2016, it sold APIs in 32 countries.

Company operates in four business lines: 1) Generics-APIs which comprises the development, manufacture and sale of APIs and advanced intermediates; 2) Generics-FDF business comprises the development and manufacture of oral solid formulations; 3) Synthesis business includes contract development and manufacturing services for global pharmaceutical companies; 4) Ingredients business comprises the manufacture and sale of specialty ingredients for use in the Nutraceutical and Cosmeceutical sectors. Its R&D center at Hyderabad has received approvals from the United States Food and Drug Administration ("US FDA"), Pharmaceuticals and Medical Devices Agency ("PMDA") of Japan and the Korea Food and Drug Administration ("KFDA").

KEY STRENGTHS OF COMPANY ARE

1. Leadership in APIs in Select, High Growth Therapeutic Areas
2. Strong R&D Capabilities and Process Chemistry Skills
3. Industry Leading, Modern and Regulatory Compliant Manufacturing Capacities
4. Long-standing Relationships with Multi-National Pharmaceutical Companies
5. Experienced Promoters and Qualified Operational Personnel
6. Established Track Record of Delivering Growth

The objects of the Issue are Pre-payment of term loans and general corporate purposes.

OUR RECOMMENDATION

SUBSCRIBE

NEUTRAL

HIGH RISK

AVOID

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
LAURUS LABS LTD.	06/12/2016 TO 08/12/2016	Rs. 426 - 428	35	--

**KINDLY NOTE THAT ONLY ASBA APPLICATION WILL BE ACCEPTED FOR IPO

QIB (more than Rs. 200,000/-)

50% of Net Issue size

Non-Institutional (more than Rs. 200,000/-)

15% of Net Issue size

Retail (upto Rs. 200,000/-)

35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT:

☎ 0731- 4097228/236/232/234 | 📞 9303172345



Disclaimer: Investment in securities is subject to market Risk.