

Initial Public Offer (IPO)



Issue Period: JAN 23, 2017– JAN 25, 2017

Issue Size: 15427197 Eq Shares
(Rs.1243 cr)

Issue Price: Rs.805 - Rs.806 per Eq Share

Market Lot: 18 Equity Shares

Listing at: BSE, NSE

COMPANY PROFILE

BSE Limited is the owner and operator of BSE Exchange (Bombay Stock Exchange), India's largest stock exchange by number of companies listed and the world's 11th largest exchange by market capitalization. The Bombay Stock Exchange was established in year 1875 as the first stock exchange in Asia. World's two leading global exchanges, Deutsche Bourse and Singapore Exchange are strategic partners of BSE. It operates in mainly three lines of business namely:

1. Listing business which consists of the primary market.
2. The Market business, which consists of the secondary market.
3. The data business which consists of the sale and licensing of information products.

BSE offers trading in Equity, Debt Instruments, Derivatives, Mutual Funds and SME Equity. The S&P BSE SENSEX is India's most widely tracked stock market benchmark index. BSE also offers services including risk management, clearing, settlement, market data services, IT services and solutions, licensing index products such as the S&P BSE SENSEX and financial & capital markets trainings.

KEY STRENGTHS OF COMPANY ARE

1. Strong brand recognition with a track record of innovation.
2. Diversified and integrated business model and active relationship with market participants.
3. State-of-the-art infrastructure and technology.

The objects of the issue are to achieve the benefits of listing the Equity Shares on NSE and for the sale of Equity Shares by the Selling Shareholders.

OUR RECOMMENDATION

SUBSCRIBE

NEUTRAL

HIGH RISK

AVOID

COMPANY
ISSUE NAME

ISSUE
PERIOD

ISSUE
PRICE

MARKET
LOT

CRISIL
RATING

BSE LIMITED

23/01/2017
TO
25/01/2017

Rs. 805 – 806

18

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**KINDLY NOTE THAT ONLY ASBA APPLICATION WILL BE ACCEPTED FOR IPO

QIB (more than Rs. 200,000/-)

50% of Net Issue size

Non-Institutional (more than Rs. 200,000/-)

15% of Net Issue size

Retail (up to Rs.200,000/-)

35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT: