

Initial Public Offer (IPO)



Issue Period: 8 - 11 MAY 2017

Issue Size: 200,190,000 Eq Shares (Rs1107.05cr)

Issue Price: Rs. 56 - Rs. 60 per Eq Share

Market Lot: 200 Equity Shares

Face Value: Rs. 10 per Eq Share

Listing at: BSE, NSE

COMPANY PROFILE

Incorporated in 1970, Housing and Urban Development Corporation Ltd (HUDCO) is a wholly-owned Government company with more than 46 years experience in providing loans for housing and urban infrastructure projects in India. They provide long term finance for construction of houses and to undertake housing and urban infrastructure development programs. Apart from the financing operations, Hudco offers consultancy services, promotes research and studies and help propagate use of local building materials, cost-effective and innovative construction technologies.

HUDCO offers loans for housing projects, such as urban and rural housing, co-operative housing, community toilets, slum upgradation, staff housing, repairs and renewals, private sector projects, land acquisition, and housing programs. They also offers take out finance for housing and infrastructure projects to state government, public agencies, and private corporate sector agencies.

Provide loans for implementing agencies comprising state government bodies, co-operative societies, corporate employers, and community sectors; and building technology and rent to own schemes. It also provides finance for infrastructure projects in the sectors of water supply, sewerage, drainage, solid waste management, roads and transport, and electricity in the urban areas; and social infrastructure component, such as play/primary schools, working women hostels, health centers, play grounds, police stations, courts, jails, crematorium, etc. In addition, the company offers consultancy services, including URP services, environmental engineering, and government programs consultancy services; and disaster mitigation services. Further it provides home loans for individual.

THE OBJECTS OF THE ISSUE ARE

- Carry out the disinvestment of 200,190,000 Equity Shares by the Selling Shareholder constituting 10% of the Company's pre-Offer paid up Equity Share capital Company
- To achieve the benefits of listing the Equity Shares on the Stock Exchanges

OUR RECOMMENDATION

SUBSCRIBE

NEUTRAL

HIGH RISK

AVOID

COMPANY ISSUE NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
HUDCO	08/05/2017 TO 11/05/2017	RS. 56 – 60	200	--

**KINDLY NOTE THAT ONLY ASBA APPLICATION WILL BE ACCEPTED FOR IPO

NOTE: A DISCOUNT OF UP TO 5% ON THE ISSUE PRICE WOULD BE GIVEN TO RETAIL INVESTORS AND HUDCO EMPLOYEES.

QIB (more than Rs. 200,000/-)

50% of Net Issue size

Non-Institutional (more than Rs. 200,000/-)

15% of Net Issue size

Retail (up to Rs.200,000/-)

35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT:

☎ 0731- 4097240/236/232/234 | 📞 9303172345



Disclaimer: Investment in securities is subject to market Risk.