



IPO



INITIAL PUBLIC OFFER

TEJAS NETWORKS LIMITED

Issue Period	- 14 JUNE– 16 JUNE, 2017	Issue Size	- 1,27,11,605 Eq Shares (Rs.450cr)
Issue Price	- Rs.250 - Rs.257 per Eq Share	Market Lot	- 55 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

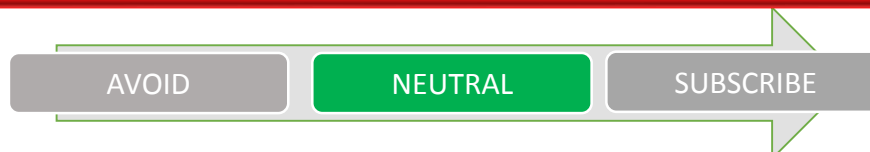
COMPANY PROFILE

Incorporated in year 2000, Tejas Networks Ltd is Bangalore based optical and data networking products company. Tejas design, develop and sell products to telecommunications service providers, internet service providers, utility companies, defense companies and government entities in India and over 60 countries. Tejas Networks build hardware and software products related to optical and data networking. It outsources most of its manufacturing to electronics manufacturing services companies.

THE OBJET OF THE ISSUE

- Capital expenditure towards payment of salaries and wages of research and development team.
- Working capital requirement; and
- General corporate purposes.

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
TEJAS NETWORKS LIMITED	14 JUNE TO 16 JUNE 2017	Rs/- 250 to 257	55 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)

75% of Net Issue size

Non-Institutional (more than Rs.200,000/-)

15% of Net Issue size

Retail (up to Rs.200,000/-)

10% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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Disclaimer: Investment in securities is subject to market risk

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