

ERIS LIFESCIENCE LIMITED

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|---------------------|--------------------------------|-------------------|---|
| Issue Period | - 16 JUNE– 20 JUNE, 2017 | Issue Size | - 2,88,75,000 Eq Shares (Rs.1741.16 cr) |
| Issue Price | - Rs.600 - Rs.603 per Eq Share | Market Lot | - 70 Equity Shares |
| Face Value | - Rs 1 per Eq Share | Listing at | - BSE, NSE |

COMPANY PROFILE

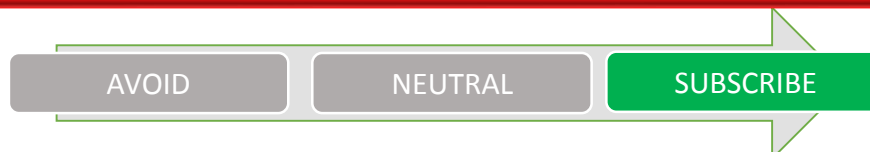
Incorporated in 2007, Eris Lifescience Ltd is Ahmedabad, Gujrat based pharmaceutical company engaged in research, development, manufacturing and selling of select therapeutic areas within the chronic and acute categories of the Indian Pharmaceutical Market.

Eris products in the chronic category cater primarily to the therapeutic areas including cardiovascular, anti-diabetics and neurology, chronic respiratory and chronic pain (analgesics). Eris Lifescience own and operate a manufacturing facility in Guwahati, Assam.

THE OBJET OF THE ISSUE

- To achieve the benefits of listing the Equity Shares on the Stock Exchanges and
- For the sale of up to 28,875,000 Equity Shares by the Selling Shareholders.

OUR RECOMMENDATION



| COMPANY NAME | ISSUE PERIOD | ISSUE PRICE | MARKET LOT | CRISIL RATING |
|--------------------------|-------------------------|-----------------|------------|---------------|
| ERIS LIFESCIENCE LIMITED | 16 JUNE TO 20 JUNE 2017 | Rs/- 600 to 603 | 24 Shares | ----- |

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)

75% of Net Issue size

Non-Institutional (more than Rs.200,000/-)

15% of Net Issue size

Retail (up to Rs.200,000/-)

10% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097228/236/232/234, Mobile: 9303172345



Disclaimer: Investment in securities is subject to market risk

SEBI: Reg. No. NSE-INB231286635 Address:E-15 Saket Nagar Indore (M.P.)

Phone: 0731-4097170/171/172 Fax: 07312562117 , Email:customer@indiratrade.com