



IPO

INITIAL PUBLIC OFFER



SECURITY AND INTELLIGENT SERVICES (INDIA) LIMITED

Issue Period	- 31 JULY– 02 AUGUST, 2017	Issue Size	- 5,120,619 Eq Shares (Rs.362.25cr)
Issue Price	- Rs.810 - Rs.815 per Eq Share	Market Lot	- 18 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 1985, Security and Intelligence Services (India) Limited provides private security and facility management services in India and Australia. They offer cash logistics; security services, including manned guarding, cash logistics, and electronic security and facility management services, such as mechanized cleaning, and pest and termite control services.

SIS Group is present across all the 29 states in India. They have joint ventures with affiliates of Prosegur Compañía de Seguridad, S.A and Terminix International Company, L.P. ("Terminix"), a multi-national provider of termite and pest control services.

THE OBJECT OF THE ISSUE

- Repayment and pre-payment of a portion of certain outstanding indebtedness availed by the Company
- Funding working capital requirements of the Company
- General corporate purposes

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
SECURITY AND INTELLIGENT (INDIA) LIMITED	31 JULY TO 02 AUGUST 2017	Rs.810 to 815	18 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	75% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	10% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)