



COCHIN SHIPYARD LIMITED

IPO

INITIAL PUBLIC OFFER



COCHIN SHIPYARD LIMITED

Issue Period	- 01 AUGUST– 03 AUGUST, 2017	Issue Size	- 33,984,000 Eq Shares (Rs.1468.11cr)
Issue Price	- Rs.424 - Rs.432 per Eq Share	Market Lot	- 30 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 1969, Cochin Shipyard Limited is one of the largest public sector shipyard in India in terms of dock capacity . They operates a shipyard that provides shipbuilding and ships/offshore structures repair services.

They have built and delivered vessels across broad classifications including bulk carriers, tankers, Platform Supply Vessels (“PSVs”), Anchor Handling Tug Supply vessels (“AHTSs”), barges, bollard pull tugs, passenger vessels and Fast Patrol Vessels (“FPVs”). They are currently building India’s first Indigenous Aircraft Carrier (“IAC”) for the Indian Navy.

THE OBJECT OF THE ISSUE

- Setting up of a new dry dock within the existing premises of the Company (“Dry Dock”)
- Setting up of an international ship repair facility at Cochin Port Trust area (“ISRF”) and
- General corporate purposes

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
COCHIN SHIPYARD LIMITED	01 AUGUST TO 03 AUGUST 2017	Rs.424 to 432	30 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)

50% of Net Issue size

Non-Institutional (more than Rs/-200,000/-)

15% of Net Issue size

Retail (up to Rs/-200,000/-)

35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

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Disclaimer: Investment in securities is subject to market risk

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