



IPO

INITIAL PUBLIC OFFER



Apex Frozen Foods Ltd

Issue Period	- 22 AUGUST – 24 AUGUST, 2017	Issue Size	- 8,700,000 Eq Shares (Rs. 152.25cr)
Issue Price	- Rs.171 - Rs.175 per Eq Share	Market Lot	- 80 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 1995, Apex Frozen Foods Limited is in the business of produces and exports aquaculture products. They supply their products to food companies, retail chains, restaurants, club stores and distributors. Apex produces two kinds of shrimps namely the Whiteleg shrimp (*Litopenaeus vannamei*) and the Black Tiger Shrimp (*Penaeus monodon*). They have operations in the United States, United Kingdom and various European countries.

THE OBJECT OF THE ISSUE

- Setting up a new shrimp processing unit with a proposed capacity of 20,000 MT PA at East Godavari District, Andhra Pradesh ("Project");
- General Corporate purposes

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
APEX FROZEN FOODS LIMITED	22 AUGUST – 24 AUGUST, 2017	Rs.171 to 175	80 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs /-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

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