

**Dixon**

# IPO

## INITIAL PUBLIC OFFER



### Dixon Technologies (India) Limited

<b>Issue Period</b>	- 06 SEP – 08 SEP, 2017	<b>Issue Size</b>	- 3,053,675 Eq Shares (Rs.600 cr)
<b>Issue Price</b>	- Rs.1760 - Rs.1766 per Eq Share	<b>Market Lot</b>	- 08 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

Incorporated in 1993, Dixon Technologies is engaged in manufacturing products in the consumer durables, lighting and mobile phones markets. The product portfolio of Dixon include:

1. Consumer electronics like LED TVs
2. Home appliances like washing machines
3. Lighting products like LED bulb, tube lights, CFL bulbs etc.
4. Mobile phones

### THE OBJECT OF THE ISSUE

- A. Repayment/pre-payment, in full or in part, of certain borrowings availed by the Company;
- B. Setting up a unit for manufacturing of LED TVs at the Tirupati Facility;
- C. Enhancement of our backward integration capabilities in the lighting products vertical at our Dehradun I Facility;
- D. Upgradation of the information technology infrastructure of the Company; and
- E. General corporate purposes.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
DIXON TECHNOLOGIES(INDIA) LTD	06 SEP TO 08 SEP 2017	Rs.1760 to 1766	08 Shares	-----

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

**INDIRA SECURITIES PVT. LTD.**

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