



IPO

INITIAL PUBLIC OFFER



Capacit'e Infraprojects Limited

Issue Period	- 13 SEP – 15 SEP, 2017	Issue Size	- 1,60,00,000 Eq Shares (Rs.400 cr)
Issue Price	- Rs.245 - Rs.250 per Eq Share	Market Lot	- 60 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in Aug 2012, Capacit'e Infraprojects is a Mumbai based ISO 9001:2008 certified construction company focused on Residential, Commercial and Institutional buildings in metro cities across India. Capacit'e Infra provide end-to-end construction services for residential buildings, multilevel car parking, corporate office buildings and buildings for educational, hospitality and healthcare purposes. Capacit'e Infra primarily operates in Mumbai, NCR and Bangaluru. The list of clients include Lodha Group, Rustomjee, Godrej Properties Limited, Prestige Estates and Oberoi Constructions. Capacit'e has 51 ongoing projects. The order book consist of 96% residential, 3% commercial and 1% institutional projects.

Company have over 1,688 employees and 10,678 contract workers across all its projects.

THE OBJECT OF THE ISSUE

1. Funding working capital requirements;
2. Funding purchase of capital assets (system formwork); and
3. General corporate purposes

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
CAPACIT'E INFRAPROJECTS LTD	13 SEP TO 15 SEP 2017	Rs.245 to 250	60 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

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