



IPO

INITIAL PUBLIC OFFER



SBI Life Insurance Company Ltd

Issue Period	- 20 SEP – 22 SEP, 2017	Issue Size	- 120,000,000 Eq Shares (Rs. 8,400.00cr)
Issue Price	- Rs.685 - Rs.700 per Eq Share	Market Lot	- 21 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 2000, SBI Life Insurance Company Limited is India based private life insurer. SBI Life Insurance is a joint venture between the State Bank and BNPPC. State Bank is India's largest commercial bank. BNPPC, an insurance subsidiary of BNP Paribas, with operations across 36 jurisdictions internationally, is among the leading credit life insurance businesses globally. BNP Paribas is in top 10 global financial institution in terms of revenue and liability insurance through multiple distribution channels. SBI Life has product a portfolio of 37 individual and group products

1. Largest private life insurer in India since 2010.
2. Backed by SBI and BNPPC.
3. Vast multi-channel distribution with pan-India presence (Branches, Agents and Online)
4. Strong capital base. Company has not required additional capital infusion since 2008.
5. Diversified product portfolio.

THE OBJECT OF THE ISSUE

The objects of the Offer are to achieve the benefits of listing Equity Shares on the Stock Exchanges and to carry out the sale of up to 120,000,000 Equity Shares by the Selling Shareholders.

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
SBI LIFE INSURANCE COMPANY LTD	20 SEP TO 22 SEP 2017	Rs.685 to 700	21 Shares	-----

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

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