



# IPO

## INITIAL PUBLIC OFFER



### Godrej Agrovat Limited

<b>Issue Period</b>	- 04 OCT – 06 OCT, 2017	<b>Issue Size</b>	- 25,444,711 Eq Shares (Rs. 1157cr)
<b>Issue Price</b>	- Rs.450 - Rs.460 per Eq Share	<b>Market Lot</b>	- 32 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

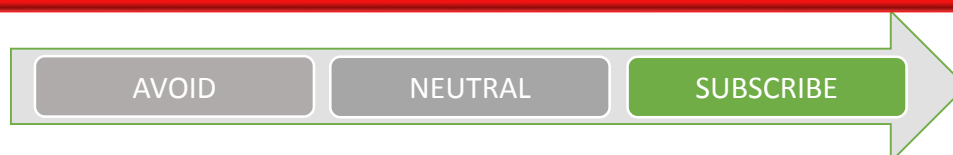
### COMPANY PROFILE

Incorporated in 1991, Godrej Agrovat is India based agri-business Company offering products including Animal Feed, Crop Protection, Oil Palm, Dairy and Poultry and Processed Foods. Godrej Agrovat is leading animal feed company and the largest crude palm oil producer in India. The dairy business is operate through a subsidiary Creamline Dairy. Company sell milk and milk based products under the 'Jersey' in 5 south India states. Company own nine milk processing units. Company has 2,500 milk product distributors and 50 retail parlors. In crop protection business, company produces plant growth regulators, organic manures, generic agrochemicals and specialized herbicides. The products are sold in India and 24 countries. Company has over 6000 distributors in this business segment.

### THE OBJECT OF THE ISSUE

- repayment or prepayment of working capital facilities availed.
- repayment of commercial papers issued by the Company, and
- general corporate purposes.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
GODREJ AGROVET LTD	04 OCT TO 06 OCT 2017	Rs.450 to 460	32 Shares	-----

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

### INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)