



# IPO

## INITIAL PUBLIC OFFER



### Indian Energy Exchange Ltd

<b>Issue Period</b>	- 09 OCT – 11 OCT, 2017	<b>Issue Size</b>	- 6,065,009 Eq Shares (Rs. 1000.73 cr)
<b>Issue Price</b>	- Rs.1645 - Rs.1650 per Eq Share	<b>Market Lot</b>	- 09 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

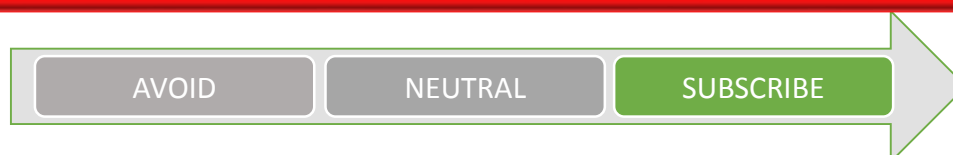
Incorporated in 2007, Indian Energy Exchange Ltd (IEX) is a 'power exchange' offering trading in a range of electricity products in India. IEX is India's largest exchange in electricity products trading category. At high level, the products offered by IEX for trading include---

- 1. DAM (Day-ahead-market)** - Electricity contracts in blocks of 15 minutes. The DAM constitutes the majority of the energy contracts that are traded on IEX. IEX has market share of 99.6% in DMA trading .
- 2. TAM (Term-ahead-market)** - Electricity contracts for fixed terms in the future, such as intra-day contracts, day ahead contingency contracts and contracts up to 11 days ahead and
- 3. RECs (Renewable energy certificates)** IEX is among 2 exchanges in India that offer an electronic platform for the trading of electricity products. IEX has over 5800 participants registered on its Exchange of which over 3,500 participants were active as of March 2017.

### THE OBJECT OF THE ISSUE

1. To achieve the benefits of listing the Equity Shares on the Stock Exchanges and
2. To carry out the sale of up to 6,065,009 Equity Shares by the Selling Shareholders.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
INDIAN ENERGY EXCHANGE LTD	09 OCT TO 11 OCT 2017	Rs.1645 to 1650	09 Shares	-----

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

### INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)