



# IPO

## INITIAL PUBLIC OFFER



### General Insurance Corporation of India

<b>Issue Period</b>	- 11 OCT – 13 OCT, 2017	<b>Issue Size</b>	- 124,700,000 Eq Shares (Rs. 11373 cr)
<b>Issue Price</b>	- Rs.855 - Rs.912 per Eq Share	<b>Market Lot</b>	- 16 Equity Shares
<b>Face Value</b>	- Rs 5 per Eq Share	<b>Listing at</b>	- BSE, NSE

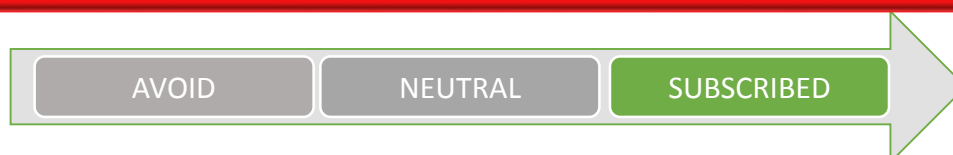
### COMPANY PROFILE

Incorporated in 1972, General Insurance Corporation of India is the largest reinsurance company in India in terms of gross premiums. They provides various general insurance products like property, energy, marine, engineering, miscellaneous, aviation-hull/spares-rotor wing, aviation-hull/spares-fixed wing, liability, aviation treaty–hull, spares and liability insurance products. They also offers cargo and offshore energy, motor, life, agriculture, space, health, credit and financial insurance. They offers reinsurance solutions for the Afro-Asian region and reinsurance programs in South East Asia, the Middle East and Africa. They develop their overseas business through their home office in Mumbai, branch offices in London, Dubai and Kuala Lumpur, a representative office in Moscow, a subsidiary in the United Kingdom that is a member of Lloyd’s of London and a subsidiary in South Africa.

### THE OBJECT OF THE ISSUE

- (i) Augmenting the capital base of the Corporation to support the growth of their business and to maintain current solvency levels; and
- (ii) General corporate purposes.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	RETAIL DISCOUNT
General Insurance Corporation of india ltd	11 OCT TO 13 OCT 2017	Rs.855 to 912	16 Shares	45

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

### INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)