

RELIANCE

NIPPON LIFE ASSET
MANAGEMENT LTD

IPO

INITIAL PUBLIC OFFER



Reliance Nippon Life Asset Management Ltd

Issue Period	- 25 OCT – 27 OCT, 2017	Issue Size	- 61,200,000 Eq Shares (Rs. 1542.24 Cr)
Issue Price	- Rs.247 - Rs.252 per Eq Share	Market Lot	- 59 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 1995, Reliance Nippon Life Asset Management Ltd is Mumbai, India based asset management company. Company has market share of over 11.4% in mutual funds offerings in India. Reliance Nippon Life is ranked the 2nd most profitable asset management company in India. Company is promoted by Reliance Capital Limited. Reliance Capital is an RBI registered non-banking finance company with business interests including in asset management and mutual funds, life, health and general insurance, commercial and home finance, stock broking, wealth management services, distribution of financial products, asset reconstruction and proprietary investments. Reliance Capital Limited is a part of Reliance Group led by Mr. Anil D. Ambani. Reliance Nippon Life is involved in managing: 1. Mutual funds (including ETFs); 2. Managed accounts, including portfolio management services, alternative investment funds (AIFs) and pension funds; and 3. Offshore funds and advisory mandates.

THE OBJECT OF THE ISSUE

1. Setting up new branches and relocating certain existing branches;
2. Upgrading the IT system;
3. Lending to our Subsidiary (Reliance AIF) for investment as continuing interest in the new AIF schemes managed by Reliance AIF

OUR RECOMMENDATION

AVOID

NEUTRAL

SUBSCRIBED

COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL
Reliance Nippon Life Assets Ltd	25 OCT TO 27 OCT 2017	Rs.247 to 252	59 Shares	-

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	35% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)