

**Khadim's®**

# IPO

## INITIAL PUBLIC OFFER



### Khadim India Limited

<b>Issue Period</b>	- 02 NOV – 06 NOV, 2017	<b>Issue Size</b>	- 7240760 Eq Shares (Rs.543 cr)
<b>Issue Price</b>	- Rs.745 - Rs.750 per Eq Share	<b>Market Lot</b>	- 20 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

Incorporated in 1981, Khadim India Limited is Kolkata based second largest footwear retailer in India. Company operates exclusive retail stores under the 'Khadims' brand with major presence in East India. Khadim India operates through two business verticals, retail and distribution. The retail business operates through its exclusive retail stores catering to middle and upper middle income consumers in large cities. Company has over 829 'Khadims' branded exclusive retail stores. Out of this, 167 are company owned and operated stores and remaining are franchisee operated stores. Company's retail business constitutes over 70% of its net revenue. Over 85% of products sold through its retail stores are manufactured by outsourced vendors.

### THE OBJECT OF THE ISSUE

1. Prepayment or scheduled repayment of all or a portion of term loans and working capital facilities availed by the Company;
2. General corporate purposes.

### OUR RECOMMENDATION

AVOID

NEUTRAL

SUBSCRIBE

COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
KHADIM INDIA LIMITED	02 NOV TO 06 NOV 2017	Rs.745 to 750	20 Shares	-----

\*\*Kindly note that only ASBA application will be accepted for IPO

**QIB** (more than Rs/- 200,000/-)

50% of Net Issue size

**Non-Institutional** (more than Rs/-200,000/-)

15% of Net Issue size

**Retail** (up to Rs/-200,000/-)

35% of Net Issue size

**FOR QUERIES CONTACT IPO DESK AT :**

Phone: 0731- 4097240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

**INDIRA SECURITIES PVT. LTD.**

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