



# IPO

## INITIAL PUBLIC OFFER



### Bharat Dynamics Ltd Ltd

<b>Issue Period</b>	- 13 MAR TO 15 MAR 2018	<b>Issue Size</b>	- 22451953 CR Eq Shares (Rs 960 cr)
<b>Issue Price</b>	- Rs.413 - Rs.428 per Eq Share	<b>Market Lot</b>	- 35 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

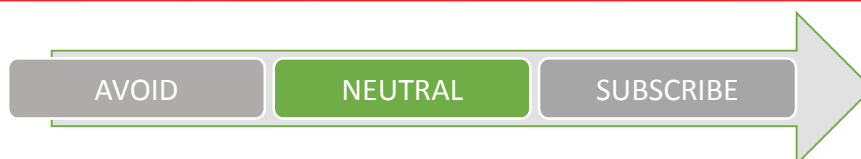
Incorporated in 1970, Bharat Dynamics Ltd is Hyderabad based wholly-owned GoI company engaged in the manufacture of Surface to Air missiles (SAMs), Anti-Tank Guided Missiles (ATGMs), underwater weapons, launchers, countermeasures and test equipment. Bharat Dynamic have three manufacturing facilities located in Hyderabad, Bhanur and Vishakhapatnam.

Company is the sole manufacturer in India for SAMs, torpedoes and ATGMs. Company is also the sole supplier of SAMs and ATGMs to the Indian armed forces. Additionally, company is engaged in the business of refurbishment and life extension of missiles manufactured. Company is intend to offer products such as Akash SAM, light weight torpedoes and countermeasure dispensing system to the international markets in near future.

### THE OBJECT OF THE ISSUE

1. Carry out the disinvestment of [●] Equity Shares by the Selling Shareholder;
2. Achieve the benefits of listing the Equity Shares on the Stock Exchanges.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	RETAIL DISCOUNT
Bharat Dynamics Ltd	13 MAR TO 15 MAR 2018	Rs.413 - Rs.428	35 Shares	Rs. 10

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

### INDIRA SECURITIES PVT. LTD.

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