



# IPO

## INITIAL PUBLIC OFFER



# MISHRA DHATU NIGAM LTD

<b>Issue Period</b>	- 21 MAR TO 23 MAR 2018	<b>Issue Size</b>	- 46,835,000 Eq Shares (Rs.438.00 cr)
<b>Issue Price</b>	- Rs.87 - Rs.90 per Eq Share	<b>Market Lot</b>	- 150 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

## COMPANY PROFILE

Incorporated in 1973, Mishra Dhatu Nigam Ltd is Hyderabad based PSU engaged in the business of manufacturing of special steels, superalloys and titanium alloys in India. These high value products cater to niche sectors including defense, space and power. Company is Mini Ratna, Category-I company since 2009.

Mishra Dhatu Nigam manufactures:

1. Special steels like martensitic steel, ultra high strength steel, austenitic steel and precipitation hardening steel.
2. Three varieties of Superalloys - nickel base, iron base and cobalt base.
3. Titanium alloys.

## THE OBJECT OF THE ISSUE

1. to carry out the disinvestment of 46,835,000 Equity Shares by the Selling Shareholder constituting 25% of Company's pre-Offer paid up Equity Share capital; and
  2. to achieve the benefits of listing the Equity Shares on the Stock Exchanges.
- Company will not receive any proceeds from the Offer and all proceeds shall go to the Selling Shareholder.

## OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	RETAIL DIS.
MISHRA DHATU NIGAM LTD	21 MAR TO 23 MAR 2018	Rs.87 - Rs.90	150 Shares	RS. 3

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

**FOR QUERIES CONTACT IPO DESK AT :**

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

**INDIRA SECURITIES PVT. LTD.**

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