



IPO

INITIAL PUBLIC OFFER



ICICI SECURITIES LTD

Issue Period	- 22 MAR TO 26 MAR 2018	Issue Size	- 77,249,508 Eq Shares (Rs.4017.00 cr)
Issue Price	- Rs.519 - Rs.520 per Eq Share	Market Lot	- 28 Equity Shares
Face Value	- Rs 5 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

Incorporated in 1995, ICICI Securities Ltd is a leading technology-based securities firm in India that offers a wide range of financial services including brokerage, financial product distribution and investment banking and focuses on both retail and institutional clients. They provide equity capital market products including initial public offerings (IPO), further public offerings, rights offerings, convertible offerings, qualified institutional placements, non-convertible debentures, buyback, delisting, and open offers and international offerings for unlisted and listed entities. They offers their services to corporates, financial institutions, high net-worth individuals, and retail investors. As on September 30, 2017, ICICI Securities' retail brokerage and distribution businesses consists of over 200 of our own branches, over 2,600 branches of ICICI Bank through which our electronic brokerage platform is marketed and over 4,600 sub-brokers, authorised persons, independent financial associates and independent associates.

THE OBJECT OF THE ISSUE

1. Achieve the benefit of listing the Equity Shares on the Stock Exchanges and for the sale of Equity Shares by the Promoter Selling Shareholder;
2. Listing of Equity Shares will enhance its visibility and brand image and provide liquidity to its existing shareholders.

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	CRISIL RATING
ICICI SECURITIES LTD	22 MAR TO 26 MAR 2018	Rs.519 - Rs.520	28 Shares	--

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	75% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	15% of Net Issue size
Retail (up to Rs/-200,000/-)	10% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)