



IPO

INITIAL PUBLIC OFFER



Dinesh Engineers Limited

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|---------------------|--------------------------------|-------------------|-------------------------------------|
| Issue Period | - 28 SEP TO 03 OCT 2018 | Issue Size | - 10,000,000 Eq Shares (Rs. 185 Cr) |
| Issue Price | - Rs.183 - Rs.185 per Eq Share | Market Lot | - 80 Equity Shares |
| Face Value | - Rs 10 per Eq Share | Listing at | - BSE, NSE |

COMPANY PROFILE

Dinesh Engineers Limited is coming up with an IPO. Dinesh Engineers incorporated in 2006 based in Mumbai. They provides passive communication infra services to telecom operators and ISP providers. They got licence from DoT with IP -I License as well. They can establish and maintain wired networks, duct space to sale or lease on IRU basis to the licensees of Telecom Operators and ISPs. They have network around 7500 km in states like Gujarat, Goa, Maharashtra, Rajasthan, Andhra and Telangana. They have bigger clients like Bharti Airtel, Idea, R.Com, Vodafone, Sify, Hathway, Tata Communication, Reliance Jio, BSNL, Intech and more. A good company to invest in for short term and long term.

THE OBJECT OF THE ISSUE

1. Expansion of business by setting up of further OFC Network under IP-1 License
2. To fund expenditures towards general corporate purposes
3. To meet public issue expenses

OUR RECOMMENDATION



| COMPANY NAME | ISSUE PERIOD | ISSUE PRICE | MARKET LOT | RATING |
|----------------------|-----------------------|-----------------|------------|--------|
| DINESH ENGINEERS LTD | 28 SEP TO 03 OCT 2018 | Rs.183 - Rs.185 | 80 Shares | -- |

**Kindly note that only ASBA application will be accepted for IPO

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| QIB (more than Rs/- 200,000/-) | 50% of Net Issue size |
| Non-Institutional (more than Rs/-200,000/-) | 15% of Net Issue size |
| Retail (up to Rs/-200,000/-) | 35% of Net Issue size |

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)