

## Chalet Hotels Limited

<b>Issue Period</b>	- 29 JAN TO 31 JAN 2019	<b>Issue Size</b>	- 24,685,000 Eq Shares (Rs. 1640 Cr)
<b>Issue Price</b>	- Rs.275 - Rs.280 per Eq Share	<b>Market Lot</b>	- 53 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

Chalet Hotels gets SEBI's go ahead for IPO. Chalet Hotels incorporated in 1996 based in Mumbai. They are owner, developer, asset manager of high end hotels in India. The company is a part of K Raheja Corp Group. They are one of the leading business groups in India. The hotel platform serves in hotels located in Mumbai, Hyderabad and Bangalore. They are currently branded with global brands like Marriott, Westin, Marriott Executive Apartments, Renaissance and Four Points by Sheraton. They are backed by one of the leading real estate developer K Raheja Group.

### THE OBJECT OF THE ISSUE

- A) The Offer for Sale  
B) Fresh Issue of 950 Cr

1. Repayment/Prepayment of Certain Indebtedness.      2. General Corporate Purposes.

### OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	RATING
CHALET HOTELS LTD	29 JAN TO 31 JAN 2019	Rs.275- Rs.280	53 Shares	--

\*\*Kindly note that only ASBA application will be accepted for IPO

<b>QIB</b> (more than Rs/- 200,000/-)	50% of Net Issue size
<b>Non-Institutional</b> (more than Rs/-200,000/-)	15% of Net Issue size
<b>Retail</b> (up to Rs/-200,000/-)	35% of Net Issue size

#### FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

#### INDIRA SECURITIES PVT. LTD.

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)