



# IPO

## INITIAL PUBLIC OFFER



### IndiaMART InterMESH Ltd IPO

<b>Issue Period</b>	- 24 JUNE TO 26 JUNE 2019	<b>Issue Size</b>	- 42,88,801 Eq Shares (Rs 476 cr)
<b>Issue Price</b>	- Rs.970 - Rs.973 per Eq Share	<b>Market Lot</b>	- 15 Equity Shares
<b>Face Value</b>	- Rs 10 per Eq Share	<b>Listing at</b>	- BSE, NSE

### COMPANY PROFILE

IndiaMART InterMESH Ltd is one of the well known and largest online B2B marketplace. It has around 60% of market share in B2B online classified space. It is an e-Commerce firm and they expect to maintain 29% CAGR for next two years. The company provides online platform to small, medium and large enterprise as well as individuals to list their business and gain business via leads. The company was founded in 1996. They are backed up by private equity investors which are Intel Capital, Amadeus Capital, WestBridge Capital and Quona Capital. They have over 2.6 crore buyers over 3.3 crore products and over 22 lakh competitive suppliers. They have over 3100 employees in 65 offices in India.

### THE OBJECT OF THE ISSUE

1. To achieve the benefit of listing the equity shares on the Stock Exchanges and
2. For the sale of an aggregate of up to 4,288,801 equity shares by the selling shareholders.

### OUR RECOMMENDATION

SUBSCRIBE

AVOID

NEUTRAL

COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	DISCOUNT
IndiaMART InterMESH Ltd	24 JUNE TO 26 JUNE 2019	Rs.970 TO 973	15 Shares	97 RS ONLY FOR EMPLOYEES

\*\*Kindly note that only ASBA application will be accepted for IPO

**QIB** (more than Rs/- 200,000/-)

75% of Net Issue size

**Non-Institutional** (more than Rs/-200,000/-)

15% of Net Issue size

**Retail** (up to Rs/-200,000/-)

10% of Net Issue size

**FOR QUERIES CONTACT IPO DESK AT :**

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

**INDIRA SECURITIES PVT. LTD.**

SEBI: Reg. No. NSE-INB231286635 Address: 204-205 Amar Darshan Building, 28/2, Indore (M.P.)