



IPO

INITIAL PUBLIC OFFER



IRCTC LIMITED

Issue Period	- 30 SEP TO 03 OCT 2019	Issue Size	- 2,01,60,000 Eq Shares (Rs 645 cr)
Issue Price	- Rs.315 - Rs.320 per Eq Share	Market Lot	- 40 Equity Shares
Face Value	- Rs 10 per Eq Share	Listing at	- BSE, NSE

COMPANY PROFILE

(i) IRCTC (Miniratna PSU) is a wholly-owned by the Government of India and under the administrative control of the Ministry of Railways. They are the only entity authorized by Indian Railways to provide catering services to railways, online railway tickets and packaged drinking water at railway stations and trains in India. (ii) IRCTC was formed with an objective to upgrade, modernize and professionalize catering and hospitality services, managing hospitality services at railway stations, on trains and other locations and to promote international and domestic tourism in India through public-private participation(iii) Currently, IRCTC operates in four business segments, namely, internet ticketing, catering, packaged drinking water under the "Rail Neer" brand, and travel and tourism.

THE OBJECT OF THE ISSUE

- 1. To carry out the disinvestment of Equity Shares by the Selling Shareholder constituting Company's paid up Equity Share capital
- 2. To achieve the benefits of listing the Equity Shares on the Stock Exchanges.

OUR RECOMMENDATION



COMPANY NAME	ISSUE PERIOD	ISSUE PRICE	MARKET LOT	DISCOUNT
IRCTC LIMITED	30 SEP TO 03 OCT 2019	Rs.315 to 320	40 Shares	10 RS.

**Kindly note that only ASBA application will be accepted for IPO

QIB (more than Rs/- 200,000/-)	50% of Net Issue size
Non-Institutional (more than Rs/-200,000/-)	35% of Net Issue size
Retail (up to Rs/-200,000/-)	15% of Net Issue size

FOR QUERIES CONTACT IPO DESK AT :

Phone: 0731- 4797240/236/232/234, Mobile: 9981044499



Disclaimer: Investment in securities is subject to market risk

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